

*\$(&% ± (PSOR\HH *ULHYDQFH DQG &RPS

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\$GPLQLVWUDWLRQ RI WKLV FRPSODLQW SURIF W&XUHI IV R B CRO E XIPV

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7KH IROORZLQJ G\$SLOQLVQL W&LV W K B U S O D L Q W SURFHGX

7KH ³DGPLQLVWUDWLYH PDQDJHPHQW WRULDV' GLQF&XG M X S D I O C
DVVLVWDQW VXSHUHQGHQW W W W B I O G S H O W H 6 X S H U L Q

\$ ³FRPSODLQW' LV D JHQHUDO H[SOLVLRQ RI H&S O R D F H L Q W
LVVXH

\$ ³FRPSODLQDQW' LV DQ\ IXOO WLPH HPSOR\HH ILOLQJ D FR

7KH ³FRPSODLQW IRUP' LV WKH DSSURSODLQW W&XUHI W D V O L R Q

7KH WHUP ³GD\ VKDOO PHDQ ZRUNLQJ M&XUHI W H Q G W B Q G L V
YDFDWLRQ GD\

\$ ³IXOO WLPH HPSOR\HH' LV DQ\ SHUVRQG HPSOR\HH VRIQH DQ M
KRXUV GHVLJQDWHG DV IXOO WLPH IRU WKDW SRVLWLRQ

\$ ³JULHYDQFH' LV D ZULWWHQ FODLER&D W Q R Q P B Q B \ R H B Q R
DSSOLFDWLRQ RI D ZULWWHQ 'LV W W L F G H S U D O L F W D W H Q G D Z G L

7KH ³UHYLHZLQJ FRP&D W Y L H G X D O H W B M S R Q V L E G H H F R V L B Q D V
RI WKHVH FRPSODLQW SURFHGXUHV

5HWDOLDWLRQ LWDQ HDG&M UD\ H D F W O L R Q L Q D O H F R P S O D L Q W R U

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67(321)

\$OO FRPSODLQWV RU JULHYDQFHV DWR GWH HQHPS O B R Y H H T P X L P V H E G L
ZLWKLQ WHQ GD\V IURP WKH WLPH W K R P S O P S L O O D L Q W Z E H O F O R S H
FRPSODLQW LQ ZULWLQJ E\ FRPSOHVQ G J S D R ³6 M G L S Q 2 Q H W & W R P S Q D V
VXSHUYLVRU WRUHQYRUPH O K H D F O D W L W R Q X W I X U W K H U

7KH LPPHGLDWH VXSHUYLVRU VKD&O F R P S O D L Q W Z Z U L W L V H I Q I W H H V S
WKH UHFHLSW RI WKH ZULWWHQ FRPSODLQW IRUP

,Q FDVHV ZKHUH WKH ³LPPHGLDWH FRPSODLQW R U H E S O V R K H H W X E K I D H
LQLWLDO UHSRUW WR WKH QH[W OHYHO VXSHUYLVRU

67(37:2

FRQVLVWLQJ RI PHPEHUV RI WKH DGRUQWKW UDNHFLYLS WHRD PWZLHW
&RPSODLQW)RUP'

\$OO RWKHU DGPLQLVWUDWRUV LQDOLQHFRIV DDXWKZWKHWF RZLPLOW W/H
GHWHUPLQH ZKHWKHU WKH FRPSODLQWV QRLQV, IIDFKL VP GHWLWHU PX
WKH FRPPLWVHH VKDOO UHVSRRG WWDWKHPFRWSDWKQDQWXSRZ
2WKHUZLVH WKH FRPPLWVHH ZLOOESURFQHVXIDLVLHWQW/HIHPVWPHDF
WR UHDFK D GHFLVLRQ

7KH FRPPLWVHH ZLOO SUHSDUH DFWLWVWHLQJ KDBDUXCR MBROVWDM
DQG REMHFWLYHO\ 7KH FRPPLWVHH ZLOOFRQVWHLQJ SUTKMWVWVWVW
ILQGLQJV DQG FRQFOXVLRQV ZLOOXWQWQUSURMZGHQWKKHEHYHLQ
DSSHDO E\ D FRPSODLQDQW

67(37+5((

:LWKLQ ILYH GD\V RI UHFHLS WHRF RPSODLQWVHQVPHDR IDSWHSO7Z
VXEPLWWLQJ WKH 36WHS 7KUHH &RPSODLQWV)RFXQWHROVZKHZMH
GHVLJQHH IRU WKH VXSHULQWHQGHQW RI VFKRROV

7KH VXSHULQWHQGHQWV GHVLJQHH ZIKHO6WHHSLRZRWKHHYZHZWQV
ZLWKLQ WHQ GD\V RI UHFHLSUWDRZUWVW HGWGHSFZVIRRQSZSM
GD\V IROORZLQJ WKH UHYLHZ

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&RPSODLQDQW UHWDLQWHRZULWVWVHQVFRPSODLQWVWVQGV LPPH
VXSHUYLVRU DQSHLPHGLDWHVXSHUYLVRU

\$IWHU :ULWWHQ 'HFLVLRQ

&RS\ WR WKH FRPSODLQDQW

HGLDWH VXSHUYLVRU DQSHLPHGLDWHVXSHUYLVRU
&RS\ UHWDLQHG E\ LPPHGLDWH VXSHUYLVRU DQSHLPHGLDWH LPPH

67(37:2

&RPSODLQDQW UHWDLQWVWVHQVFRPSODLQWVWVQGV LPPH
&RS\ WR WKH FRPSODLQDQW
&RS\ WR 6WHS LPPHGLDWH VXSHUYLVRU DQSHLPHGLDWH LPPH
&RS\ WR WKH F:UUDIVPHGLDWH pIDCE Dp 0V `P0@ V `P0@ `p°..

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&RS\ UHWDLQHG E\ VXSHULQWHQGHQW¶V GHVLJQHH

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7KH 'LVWULFW UHVHUYHV WKH ULJZWHWRQH[FHFWQGUWKBWWDQW
FRPSODLQW SURFHGXUH

,QIRUPDWLRQ FROOHFWHG GXULQJDOWDHSG7ZRHSURRWHGHQRPH
WKH HPSOR\HH¶VORILLOFHD\$SRHSVRIQFQFLXPDQWRQVFRDQG UHFR
WR WKH SURFHVVVLQJ RIDFRPSODLQWZLWQLVHPDLODFDQGHQ
RI +XPDQ 5HVRXUFHV

\$FRPSODLQDQW¶VIDLOXUH WR SURFHFWRGWURPQRQWZLWHSLQ
OLPLWV VKDOO EH GHHPHG DFFHSWQDQGHGRIDQKHVGHQOVHQR
IXWXUH UHYLHZ FRQFHUQLQJ WKDW SDUWLFXODU FRPSODLQ

7KH IDLOXUH RI WKH UHYLHZLQJ RILBQHWRWRWKHFRPSODLQDQW
WLPH OLPLWV VKDOO\$DQWLVWRWSURVFRHS WR WKH QH[W

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\$0(1'(' \$XJXVW